

UNITED STATES BANKRUPTCY COURT
Southern District of New York Manhattan

In re:
Voyager Digital Holdings, Inc.,
Debtor(s).

Case No.: 22-10943
Chapter: 11

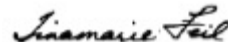
CERTIFICATE OF SERVICE

I, Tinamarie Feil, state as follows:

I am over the age of 18 and not a party to the above-captioned case. I certify that on October 14, 2022 as directed by Office of the United States Trustee, true and correct copy(s) of the following document(s) were served on the party(s) listed on the attached exhibit(s) via the mode(s) of service thereon indicated:

OBJECTION OF THE UNITED STATES TRUSTEE TO FIRST AMENDED DISCLOSURE
STATEMENT RELATING TO SECOND AMENDED JOINT PLAN OF REORGANIZATION OF
VOYAGER DIGITAL HOLDINGS, INC., AND ITS DEBTOR AFFILIATES PURSUANT TO
CHAPTER 11 OF THE BANKRUPTCY CODE [Docket No. 530]

I certify under penalty of perjury under the laws of the United States that the foregoing is true and correct.
October 14, 2022



Tinamarie Feil
BMC Group, Inc.
Approved Bankruptcy Notice Provider
info@bmcgroup.com; 888.909.0100

Exhibit A - Certificate of Service**Voyager Digital Holdings, Inc. 22-10943**

List ID	Name and Address of Served Party	Mode of Service
5283	ALAMEDA VENTURES LTD, F20 1ST FLOOR, EDEN PLAZA, EDEN ISLAND, Seychelles	First Class
5283	ATTORNEY GENERAL'S OFFICE, STATE OF MASSACHUSETTS, 1 ASHBURTON PLACE, 20TH FLOOR, BOSTON, MA, 2108	First Class
5283	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	First Class
5283	MICHAEL D. MORRIS, Attorney for State of Wisconsin, Department of Financial Institutions, No email or address provided	First Class
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF CONNECTICUT, 165 CAPITOL AVENUE, HARTFORD, CT, 6106, ATTORNEY.GENERAL@CT.GOV	Electronic
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF TENNESSEE, PO BOX 20207, NASHVILLE, TN, 37202-0207	First Class
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5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NEVADA, OLD SUPREME COURT BUILDING, 100 N CARSON ST, CARSON CITY, NV, 89701	First Class
5283	OFFICE OF THE ATTORNEY GENERAL, STATE OF NEBRASKA, 2115 STATE CAPITOL, LINCOLN, NE, 68509	First Class
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5283	ATTN: GREGG STEINMAN, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, C/O MCDERMOTT WILL & EMERY LLP, 333 SE 2ND AVENUE, SUITE 4500, MIAMI, FL, 33131-2184, GSTEINMAN@MWE.COM	Electronic
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5283	ATTN: JENNIFER ROOD, ESQ., VERMONT DEPARTMENT OF FINANCIAL REGULATION, C/O ASSISTANT GENERAL COUNSEL, 89 MAIN STREET THIRD FLOOR, MONTPELIER, VT, 5620, JENNIFER.ROOD@VERMONT.GOV	Electronic
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5283	ATTN: LYSBETH GEORGE, MATTHEW EDWARDS (#153), C/O LIZ GEORGE AND ASSOCIATES, 8101 S. WALKER SUITE F, OKLAHOMA CITY, OK, 73139, GEORGELAWOK@GMAIL.COM	Electronic
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5283	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK, EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, & ADAM LAVINE, C/O GOLDSTEIN & MCCLINKOCK LLLP, 111 W WASHINGTON STREET SUITE 1221, CHICAGO, IL, 60602, MATTM@GOLDMCLAW.COM; HARLEYG@RESTRUCTURINGSHOP.COM; STEVENY@GOLDMCLAW.COM	Electronic
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5283	ATTN: RICHARD KISS FOR THINCAT TRUST, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, RICHARD.KISS@GMAIL.COM	Electronic	
5283	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI, MICHAEL LEGG (#304), C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO., 1111 SUPERIOR AVENUE EAST SUITE 2700, CLEVELAND, OH, 44114, RRK@MCCARTHYLEBIT.COM; NRO@MCCARTHYLEBIT.COM	Electronic	
5283	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL, TEXAS SECURITIES BOARD, C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS, PO BOX 12548, BANKRUPTCY & COLLECTIONS DIVISION, AUSTIN, TX, 78711-2548	First Class	
5283	ATTN: RUSSELL G. STEWART, OFFICIAL COMMITTEE OF UNSECURED CREDITORS, RUSS.STEWART@TMF.MORTGAGE.COM	First Class	
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5283	David M. Posner, Esq.; Kelly Moynihan, Esq., KILPATRICK TOWNSEND & STOCKTON LLP, Counsel to Ad Hoc Group of Equity Interest Holders, The Grace Building, 1114 Avenue of the Americas, NEW YORK, NY, 10036, posner@kilpatricktownsend.com kmoynihan@kilpatricktownsend.com; prosenblatt@kilpatricktownsend.com	Electronic	
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5283	Honorable Michael E. Wiles, US Bankruptcy Court Southern District of New York, One Bowling Green, Room 617, New York, NY, 10004	Overnight	590133734747
5283	Jared Dermont; Michael Mesterayer; Brian Tichenor; Michael Diyanni; Barak Klein; Cullen Murphy, Moelis & Company LLC, 399 Park Ave, 4th Floor, NEW YORK, NY, 10022	First Class	
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List ID	Name and Address of Served Party	Mode of Service
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